

----- EVENT NUMBER 4364172 --- FIRST NOTIFICATION -----

EVENT TYPE 350 **EARLY REDEMPTION**

Complete

MANDATORY/VOLUNTARY INDICATOR: **MANDATORY**

----- BALANCES -----

S/N US105756AP53 BRAZIL 11.0000 17/08/40 (STRA/USD)

BALANCES IN USD (DATED 20/07/2015):

SEC.CLEARANCE ACCT: 133,000

-----MAIN UNDERLYING SECURITY-----

- SECURITY US105756AP53 BRAZIL 11.0000 17/08/40
(STRAIGHT) NOMINAL USD 1,000 MATURITY 17/08/40
QUOTATION PCT 102.000000 ON 17/07/15

----- OPTION INFORMATION -----

CA OPTION NUMBER: 1

CA OPTION TYPE: Cash

DEFAULT OPTION: NO

PAYMENT DATE : 17/08/15

----- EXERCISE DETAILS -----

- SECURITY US105756AP53 BRAZIL 11.0000 17/08/40
(STRAIGHT) NOMINAL USD 1,000 MATURITY 17/08/40
QUOTATION PCT 102.000000 ON 17/07/15

MINIMUM FOR EXERCISE: 1,000

MULTIPLE FOR EXERCISE: 1,000

----- PROCEED DETAILS -----

- CASH USD

CREDIT RATIO PER MULTIPLE EXERCISED:

GROSS AMOUNT: USD 1,000.00000000

NET AMOUNT: USD 1,000.00000000

REPRESENTING :

PRINCIPAL: USD 1,000.00000000

EXPECTED CREDIT DATE: 17/08/15 VALUE DATE: 17/08/15

----- EVENT DETAILS -----

INFORMATION ON EARLY REDEMPTION

REDEMPTION DATE: 17/08/15

REDEMPTION DETAILS:

BLOCKING DATE: 14/08/15

REDEMPTION PRICE(%): 100.000000

REDEEMED NOMINAL: 1,000 PERCENTAGE: 100.00000000

REDEEMED NOMINAL PERCENTAGE RELATES TO ORIGINAL FACE AMOUNT

THE ISSUER HAS ELECTED TO EARLY REDEEM ALL OUTSTANDING
SECURITIES ON 17/08/15.

----- ACTION TO BE TAKEN -----

FOR DETAILS, CONTACT INCOME ADMIN. - EXT 2130

=====END OF NOTICE=====